

**SoftTech Engineers Limited**  
CIN : U30107PN1996PLC016718

Registered Office: SoftTech Towers, S.No. 1/1A/7 8 15 16 17, Plot No. B,C,D, 1-Baner,  
Opp. Royal Enfield Showroom, Baner Road, Pune, 411045.  
Website: [www.softtech-engr.com](http://www.softtech-engr.com), Email: [enquiries@softtech-engr.com](mailto:enquiries@softtech-engr.com), Telephone: +91 (20) 67183711

**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2025**

(Rs. In lakhs)

Particulars	Quarter ended			Half Year Ended		Year ended March 31 2025
	September 30 2025	June 30 2025	September 30 2024	September 30 2025	September 30 2024	
<b>Unaudited</b>	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>Income</b>						
Revenue from operations	2,571.10	2,578.56	2,292.55	5,149.68	4,266.19	9,335.78
Other income	157.57	123.39	69.03	280.96	121.29	290.59
<b>Total Income</b>	<b>2,728.67</b>	<b>2,701.97</b>	<b>2,361.58</b>	<b>5,430.64</b>	<b>4,387.48</b>	<b>9,626.37</b>
<b>Expenses</b>						
Purchase of stock-in-trade	502.91	231.50	540.07	734.41	732.93	1,807.24
Changes in inventories of stock in trade	-	125.43	-	125.43	-	(125.43)
Employee benefit expenses	632.61	678.14	639.65	1,310.74	1,179.16	2,411.52
Finance cost	108.97	106.89	131.22	215.86	258.38	490.42
Depreciation and amortization expenses	565.31	564.92	402.76	1,129.92	802.69	1,632.70
Other expensees	674.94	775.87	488.62	1,450.81	1,019.06	2,729.61
<b>Total Expenses</b>	<b>2,484.73</b>	<b>2,482.45</b>	<b>2,182.32</b>	<b>4,987.18</b>	<b>3,992.22</b>	<b>8,946.05</b>
<b>Profit before tax and exceptional item</b>	<b>243.94</b>	<b>219.52</b>	<b>179.26</b>	<b>463.46</b>	<b>395.26</b>	<b>680.32</b>
<b>Exceptional item</b>	-	-	-	-	-	77.50
<b>Profit before tax</b>	<b>243.94</b>	<b>219.52</b>	<b>179.26</b>	<b>463.46</b>	<b>395.26</b>	<b>602.82</b>
<b>Tax expense</b>						
Current Tax	114.99	111.75	73.46	226.73	158.60	280.56
Deferred Tax	(35.41)	(55.18)	(28.16)	(90.59)	(50.83)	(37.78)
<b>Total tax expense</b>	<b>79.58</b>	<b>56.57</b>	<b>50.31</b>	<b>136.15</b>	<b>107.77</b>	<b>188.81</b>
<b>Profit after tax [A]</b>	<b>164.36</b>	<b>162.95</b>	<b>128.95</b>	<b>327.32</b>	<b>287.48</b>	<b>414.01</b>
<b>Other comprehensive income</b>						
Items that will not be reclassified to profit or loss						
Remeasurements of post-employment benefit obligations	(5.13)	(3.79)	(4.07)	(8.92)	(8.15)	(20.53)
Income tax relating to these items	1.29	0.95	3.66	2.25	7.32	15.70
Other comprehensive income for the year, net of tax [B]	(3.84)	(2.84)	(0.41)	(6.67)	(0.83)	(4.83)
<b>Total comprehensive income for the year [A+B]</b>	<b>160.52</b>	<b>160.11</b>	<b>128.54</b>	<b>320.64</b>	<b>286.65</b>	<b>409.18</b>
<b>Earnings per share of face value Rs. 10/- per share</b>	<b>1.19</b>	<b>1.18</b>	<b>1.01</b>	<b>2.37</b>	<b>2.24</b>	<b>3.16</b>
Basic earnings per share	1.19	1.18	1.00	2.36	2.24	3.15
Diluted earnings per share						

*Vijay Gupta*  
Chairman and Managing Director  
DIN 01653314  
Place : Pune  
Date: 13 November 2025

*SoftTech Engineers Limited*  
\* \* \* \* \*  
Pune India

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**UNAUDITED STANDALONE STATEMENT OF ASSET AND LIABILITIES**

(Rs in Lakhs) (Rs in Lakhs)

Particulars	As at	
	September 30 2025	March 31 2025
	Unaudited	Audited
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	299.80	302.82
Right-of-use assets	642.86	698.84
Other intangible assets	4,785.04	5,797.39
Intangible assets under development	2,852.44	1,614.06
Financial assets		
Investments	2,031.95	1,829.04
Other financial assets	1,460.73	1,412.16
Contract assets	118.29	35.33
Income tax assets (net)	15.26	23.31
Deferred tax assets (net)	341.76	248.93
Other non-current assets	71.21	40.95
<b>Total non-current assets</b>	<b>12,619.35</b>	<b>12,002.83</b>
<b>Current assets</b>		
Inventories	-	125.43
Financial assets		
Investments	274.51	412.16
Trade receivables	3,951.06	4,383.68
Cash and cash equivalents	71.30	77.94
Bank balance other than above	2,585.36	3,436.09
Other financial assets	280.10	184.41
Contract assets	5,656.53	5,144.55
Other current assets	208.70	105.63
<b>Total current assets</b>	<b>13,027.55</b>	<b>13,869.88</b>
<b>Total assets</b>	<b>25,646.90</b>	<b>25,872.71</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,384.21	1,380.71
Other equity	16,965.36	16,593.44
<b>Total Equity</b>	<b>18,349.57</b>	<b>17,974.15</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Financial Liabilities		
Borrowings	419.12	601.71
Lease liabilities	598.61	647.53
Provisions	203.96	194.42
<b>Total non-current liabilities</b>	<b>1,221.69</b>	<b>1,443.66</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	3,429.91	2,840.79
Lease liabilities	114.09	100.84
Trade payables		
Total outstanding dues of micro and small enterprises	147.77	112.43
Total outstanding dues of creditors other than micro and small enterprises	1,452.32	1,936.37
Other financial liabilities	594.42	1,108.41
Other current liabilities	211.88	226.16
Provisions	99.06	94.43
Current tax liabilities (net)	26.19	35.47
<b>Total current liabilities</b>	<b>6,075.64</b>	<b>6,454.90</b>
<b>Total liabilities</b>	<b>7,297.33</b>	<b>7,898.57</b>
<b>Total equity and liabilities</b>	<b>25,646.90</b>	<b>25,872.71</b>

Vijay Gupta  
Chairman and Managing Director  
DIN: 01653314  
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**UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2025**

(*Rs in Lakhs*)

(*Rs in Lakhs*)

Particulars	Half Year ended	Half Year ended
	September 30 2025	September 30 2024
	Unaudited	Unaudited
<b>Cash flow from operating activities</b>		
Net profit before tax	463.46	395.26
<b>Adjustments for</b>		
Depreciation and amortisation expense	1,129.92	802.69
Provision for doubtful debts net of reversal/ debit balances written off	97.51	0.30
Changes in fair value of financial assets at fair value through profit or loss	(9.55)	(4.98)
Gain on sale of investment	(2.81)	(27.10)
Unwinding of discount on security deposits	(5.26)	(1.77)
Interest income classified as investing cash flows	(189.02)	(66.51)
Finance cost	215.86	258.38
Net exchange differences	(74.03)	(21.30)
Credit balance written back	(0.12)	(1.30)
Employee stock option plan	51.27	44.51
<b>Cash generated from operations before working capital changes</b>	1,677.23	1,378.18
<b>Change in operating assets and liabilities</b>		
(Increase)/Decrease in trade receivables	379.15	270.45
Increase/(Decrease) in trade payables	(448.59)	417.91
(Increase)/Decrease in contract assets and inventories	(489.21)	(771.93)
(Increase)/Decrease in other current asset	(103.08)	(34.63)
(Increase)/Decrease in other financial assets	(12.27)	(6.81)
Increase/(Decrease) in other non current assets	(22.60)	(29.83)
Increase/(Decrease) in other financial liabilities	77.97	74.10
Increase/(Decrease) in provisions	5.25	4.75
Increase/(Decrease) in other current liabilities	(14.25)	(229.02)
<b>Cash generated from operations</b>	1,049.61	1,073.17
Income taxes paid	(227.95)	(149.86)
<b>Net cash generated from operating activities</b>	821.66	923.31
<b>Cash flows from investing activities</b>		
Payments for property, plant and equipment	(68.28)	(43.39)
Payments for intangibles assets	(1,752.64)	(1,212.45)
Purchase of long term investment	(126.36)	(64.91)
Investment in mutual funds (net)	150.00	275.00
Investment in Subsidiary	(58.31)	-
Interest income	35.43	8.91
Investment in fixed deposits with banks	850.73	(57.00)
<b>Net cash (used in) investing activities</b>	(969.43)	(1,093.84)
<b>Cash flows from financing activities</b>		
Proceeds from issues of shares/warrants	3.50	-
Proceeds from long term borrowings	-	548.00
Repayment of long term borrowings	(51.69)	(384.18)
Net change in short term borrowings	458.21	299.38
Lease payments	(85.09)	(75.90)
Interest paid	(183.80)	(242.31)
<b>Net cash generated from financing activities</b>	141.13	144.99
<b>Net increase/ (decrease) in cash and cash equivalents</b>	(6.64)	(25.54)
Cash and cash equivalents at the beginning of the financial year	77.94	28.82
<b>Cash and cash equivalents at the end of the period</b>	71.30	3.28

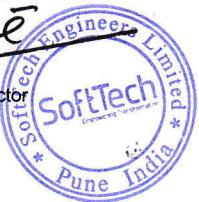
*Vijay Gupta*

Chairman and Managing Director

DIN: 01653314

Place: Pune

Date: 13 November 2025



**STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30 2025**

( **Rs in Lakhs** )

<b>Particulars</b>	<b>Quarter ended</b>			<b>Half Year Ended</b>		<b>Year ended</b>
	<b>Sept 30 2025</b>	<b>June 30 2025</b>	<b>Sept 30 2024</b>	<b>Sept 30 2025</b>	<b>Sept 30 2024</b>	<b>March 31 2025</b>
<b>Income</b>						
Revenue from operations	2,681.05	2,701.29	2,294.69	5,382.33	4,270.02	9,524.99
Other income	9.754	104.78	47.15	202.32	85.64	223.96
<b>Total Income</b>	<b>2,778.59</b>	<b>2,806.07</b>	<b>2,341.84</b>	<b>5,584.65</b>	<b>4,355.66</b>	<b>9,748.95</b>
<b>Expenses</b>						
Purchase of stock-in-trade	502.91	231.50	540.07	734.41	732.93	1,807.24
Changes in inventories of stock in trade		125.43	-	125.43	-	(125.43)
Employee benefit expenses	759.48	793.99	595.93	1,553.47	1,287.48	2,748.05
Finance cost	108.97	106.89	131.22	215.86	258.38	490.42
Depreciation and amortization expenses	565.48	564.79	402.96	1,130.27	803.14	1,633.59
Other expenses	720.52	812.11	488.47	1,532.63	1,078.07	2,867.97
<b>Total Expenses</b>	<b>2,657.36</b>	<b>2,634.71</b>	<b>2,258.65</b>	<b>5,292.07</b>	<b>4,160.07</b>	<b>9,421.84</b>
<b>Profit before tax</b>	<b>121.23</b>	<b>171.36</b>	<b>83.19</b>	<b>292.58</b>	<b>195.66</b>	<b>327.11</b>
<b>Tax expense</b>						
Current Tax	129.13	116.18	73.46	245.30	158.60	292.56
Deferred Tax	(41.18)	(55.18)	(29.04)	(96.36)	(58.74)	(44.54)
Short/(Excess) provision for previous years	-	-	-	-	-	(53.97)
<b>Total tax expense</b>	<b>87.95</b>	<b>61.00</b>	<b>44.42</b>	<b>148.95</b>	<b>99.86</b>	<b>194.04</b>
<b>Profit for the year [A]</b>	<b>33.28</b>	<b>110.36</b>	<b>38.77</b>	<b>143.63</b>	<b>95.80</b>	<b>133.07</b>
<b>Other comprehensive income</b>						
Item that will be reclassified subsequently to profit or loss						
Exchange differences on translation of foreign operations	4.95	2.28	2.58	7.23	2.22	(5.30)
Item that will not be reclassified to profit or loss	(5.13)	(3.79)	(4.07)	(8.92)	(8.15)	(20.53)
Remeasurements of post-employment benefit obligations	1.29	0.95	7.71	2.25	11.37	23.81
Income tax relating to these items						
<b>Other comprehensive income for the year, net of tax [B]</b>	<b>1.11</b>	<b>(0.56)</b>	<b>6.22</b>	<b>0.56</b>	<b>5.44</b>	<b>(2.02)</b>
<b>Total comprehensive income for the year [A+B]</b>	<b>34.39</b>	<b>109.80</b>	<b>44.99</b>	<b>144.19</b>	<b>141.24</b>	<b>131.05</b>
<b>Profit for the year attributable to:</b>						
- Owners of the Company	18.02	94.65	45.94	112.66	109.51	131.43
- Non controlling interests	15.26	15.71	(7.18)	30.97	(13.72)	16.5
<b>Other comprehensive income (net of tax) attributable to:</b>						
- Owners of the Company	5.44	(0.14)	6.74	5.31	5.97	1.42
- Non controlling interests	(4.33)	(0.42)	(0.52)	(4.75)	(0.53)	(3.44)
<b>Total comprehensive income for the year attributable to:</b>	<b>23.45</b>	<b>94.51</b>	<b>52.68</b>	<b>117.97</b>	<b>115.49</b>	<b>132.84</b>
- Owners of the Company	10.94	15.29	(7.70)	26.22	(14.25)	(1.80)
- Non controlling interests						
<b>Earnings per share of face value Rs. 10/- per share</b>	<b>0.13</b>	<b>0.69</b>	<b>0.36</b>	<b>0.82</b>	<b>0.85</b>	<b>1.00</b>
Basic earnings per share						
Diluted earnings per share						

*Vijay Gupta*

Vijay Gupta  
Chairman and Managing Director

DIN : 01655314

Place: Pune

Date: 13 November 2025



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**UNAUDITED CONSOLIDATED STATEMENT OF ASSET AND LIABILITIES**

(Rs in Lakhs) (Rs in Lakhs)

Particulars	As at	As at
	September 30 2025	March 31 2025
	Unaudited	Audited
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property plant and equipment	302.60	304.31
Right-of-use assets	642.86	698.83
Other intangible assets	4,785.04	5,797.39
Intangible assets under development	2,852.44	1,614.06
Financial assets		
Investments	559.38	559.38
Other financial assets	1,476.32	1,427.22
Contract assets	118.29	35.33
Income tax assets (net)	38.40	31.62
Deferred tax assets (net)	361.55	262.95
Other non-current assets	71.21	40.95
<b>Total non-current assets</b>	<b>11,208.09</b>	<b>10,772.03</b>
<b>Current assets</b>		
Inventory		125.43
Financial assets		
Investments	274.51	412.16
Trade receivables	3,939.51	4,357.99
Cash and cash equivalents	253.36	257.31
Bank balance other than above	2,585.36	3,436.09
Other financial assets	249.21	172.38
Contract assets	5,656.53	5,144.55
Other current assets	233.42	110.70
<b>Total current assets</b>	<b>13,191.90</b>	<b>14,016.60</b>
<b>Total assets</b>	<b>24,399.99</b>	<b>24,788.63</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	1,384.21	1,380.71
Other equity	15,665.03	15,495.80
<b>Total equity attributable to owners of the Company</b>	<b>17,049.24</b>	<b>16,876.51</b>
Non controlling interest	(74.49)	(100.72)
<b>Total equity</b>	<b>16,974.75</b>	<b>16,775.80</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Financial Liabilities		
Borrowings	419.85	602.39
Lease Liability	598.61	647.50
Provisions	220.47	194.42
Deferred tax liability	13.51	13.51
<b>Total non-current liabilities</b>	<b>1,252.44</b>	<b>1,457.82</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Borrowings	3,404.99	2,840.94
Lease liabilities	114.09	100.87
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	147.77	120.37
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,466.70	1,955.22
Other financial liabilities	666.47	1,170.13
Other current liabilities	220.54	236.17
Provisions	99.06	94.43
Current tax liabilities (net)	53.18	36.88
<b>Total current liabilities</b>	<b>6,172.80</b>	<b>6,555.02</b>
<b>Total liabilities</b>	<b>7,425.24</b>	<b>8,012.83</b>
<b>Total equity &amp; liabilities</b>	<b>24,399.99</b>	<b>24,788.63</b>

Vijay Gupta  
Chairman and Managing Director  
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**UNAUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 SEPTEMBER 2025**

Particulars	Half Year Ended	
	September 30 2025	September 30 2024
	Unaudited	Unaudited
<b>Cash flow from operating activities</b>		
Net profit before tax	292.58	195.66
<b>Adjustments for</b>		
Depreciation and amortisation expense	1,130.27	803.14
Provision for doubtful debts net of reversal/ debit balances written off	97.51	3.77
Fair value gain on investments classified at FVTPL	(2.81)	(4.98)
Gain on sale of investment	(9.55)	(27.10)
Unwinding of discount on security deposits	(5.26)	(1.77)
Interest income classified as investing cash flows	(161.89)	(42.10)
Finance cost	215.86	258.38
Share based payment expense	51.27	44.51
Excess provision/credit balances written back	(6.07)	(1.30)
Net foreign exchange differences	(16.56)	(13.58)
<b>Cash generated from operations before working capital changes</b>	<b>1,585.35</b>	<b>1,214.63</b>
<b>Change in operating assets and liabilities</b>		
(Increase)/ Decrease in trade receivables	357.23	286.77
Increase/ (Decrease) in trade payables	(455.06)	434.49
(Increase)/Decrease in contract assets	(489.21)	(771.93)
(Increase)/ Decrease in other current asset	(122.72)	(35.12)
(Increase)/ Decrease in other financial assets	5.74	7.57
Increase/(Decrease) in other non current assets	(22.60)	(29.83)
Increase/ (Decrease) in other financial liabilities	88.29	88.86
Increase/(Decrease) in provisions	21.76	4.75
Increase/(Decrease) in other current liabilities	(15.60)	(228.36)
<b>Cash generated from operations</b>	<b>953.18</b>	<b>971.83</b>
Income taxes paid	(235.79)	(149.90)
<b>Net cash generated from operating activities</b>	<b>717.37</b>	<b>821.93</b>
<b>Cash flows from investing activities</b>		
Payments for property, plant and equipment	(77.60)	(43.38)
Payments for intangibles development costs	(1,744.97)	(1,212.46)
Payment for acquisition of subsidiary	(58.31)	-
Net Investment in mutual funds	150.00	275.00
Interest income	(110.43)	8.90
Investment in fixed deposits with banks	996.65	(57.00)
<b>Net cash (used in) investing activities</b>	<b>(844.66)</b>	<b>(1,028.94)</b>
<b>Cash flows from financing activities</b>		
Proceeds from issues of shares	3.50	-
Proceeds from long term borrowings	-	548.00
Repayment of borrowings	(182.54)	(384.99)
Net change in short term borrowings	564.05	299.40
Lease payments	(85.10)	(75.90)
Interest paid	(183.80)	(242.31)
<b>Net cash generated from financing activities</b>	<b>116.11</b>	<b>144.20</b>
<b>Net increase in cash and cash equivalents</b>	<b>(11.18)</b>	<b>(62.81)</b>
Foreign currency translation reserve movement	7.23	-
Cash and cash equivalents at the beginning of the financial year	257.31	140.49
<b>Cash and cash equivalents at end of the period</b>	<b>253.36</b>	<b>77.68</b>

Vijay Gupta  
Chairman and Managing Director  
DIN : 01653314  
Place: Pune  
Date: 13 November 2025

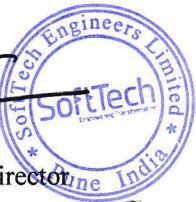


**Notes to the Statement of Standalone and Consolidated Unaudited Financial Results for the Quarter and Half year ended September 30, 2025.**

1. The consolidated unaudited financial results include the financial results of nine subsidiaries namely- SoftTech Engineers Inc, SoftTech Finland Oy, SoftTech Digital Pte Ltd, SoftTech Digital Software LLC (step down subsidiary), SoftTech Government Solutions Inc (step down subsidiary), AmpliNxt Private Limited, Envee Information Technology Private Limited, SoftTech Digital Solutions Ltd and SoftTech Digital AG.
2. The above financial results (Standalone and Consolidated) of SoftTech Engineers Limited (the “Company” or “Holding Company”), its subsidiaries (collectively referred to as “the Group”), were reviewed by the Audit Committee, approved and adopted by the Board of Directors at its meeting held on November 13, 2025.
3. The quarterly and half yearly financial results have been subjected to Limited Review by the Statutory Auditors.
4. The company has prepared the financial results as per Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.
5. The Company operates in a single segment i.e information technology and software services in accordance with Ind AS 108 “Operating Segment”.
6. During the quarter, 35,000 employee stock options were exercised, resulting in the issue of equity shares to employees
7. During the quarter, the Group has included the financial results of its German subsidiary, SoftTech Digital AG, in the consolidated results.

**For SoftTech Engineers Limited**

  
Vijay Gupta  
Chairman and Managing Director  
DIN: 01653314  
Place: Pune  
Date: November 13, 2025



**Independent Auditors' Review Report**  
on the unaudited quarter and half year ended standalone financial results of SoftTech Engineers Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors  
SoftTech Engineers Limited (SEL)  
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,  
Plot No. B, C, D, Baner, Baner Road,  
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of SoftTech Engineers Limited ("SEL" or "the Company") for the quarter and half year ended September 30, 2025 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

- Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P G BHAGWAT LLP**  
Chartered Accountants  
Firm's Registration Number: 101118W/W100682

Abhijeet Bhagwat  
Partner  
Membership Number: 136835  
UDIN: 25136835BMLYWU4252

Pune  
November 13, 2025

**ABHIJEET**  
**BHAGWAT**  
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**Independent Auditor's Review Report  
on the unaudited quarter and half year ended consolidated financial results of SoftTech Engineers  
Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)  
Regulations, 2015**

To,  
The Board of Directors  
SoftTech Engineers Limited (SEL)  
SoftTech Towers, S. No. 1/1A/7 8 15 16 17,  
Plot No. B, C, D, Baner, Baner Road,  
Pune- 411045

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of SoftTech Engineers Limited (“SEL” / “the Holding Company”), and its Subsidiaries (Holding Company and its Subsidiaries together referred to as “the Group”) for the quarter and half year ended September 30, 2025 (“the Statement”), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).
2. This Statement, which is the responsibility of the Holding Company’s Management and has been approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - i. SoftTech Engineers Inc.
  - ii. SoftTech Finland Oy
  - iii. AmpliNxt Private Limited
  - iv. SoftTech Government Solutions Inc (step down subsidiary)
  - v. Softech Digital Pte. Limited
  - vi. Softtech Digital Software LLC (step down subsidiary)
  - vii. Envee Information Technology Private Limited
  - viii. SoftTech Digital Solutions Ltd
  - ix. SoftTech Digital AG
5. Based on the review conducted by us and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

#### **Other Matters**

6. The Statement includes the financial results/information of eight subsidiaries which have not been reviewed by us, whose financial results reflect total assets of ₹ 1,659.23 Lakhs and net assets ₹ (78.10) Lakhs as at September 30, 2025, revenue from operations of ₹ 291.97 Lakhs and total comprehensive income/(loss) (Comprising of profit and other comprehensive income) of ₹ (40.80) Lakhs and net cash inflow/(outflow) of ₹ 22.23 Lakhs for the half year ended September 30, 2025. The financial results/financial information of these subsidiaries are Management drawn. According to the information and explanations given to us by the Management and in our opinion, these interim financial information/results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the management.

For **PG BHAGWAT LLP**  
Chartered Accountants  
Firm's Registration Number: 101118W/W100682

Abhijeet Bhagwat  
Partner  
Membership Number: 136835  
UDIN: 25136835BMLYWV1019  
Pune  
November 13, 2025

**ABHIJEET  
BHAGWAT**  
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Date: November 13, 2025

To,

National Stock Exchange of India Limited "Exchange Plaza", C-1, Block - G Bandra - Kurla Complex Bandra (East), Mumbai - 400051 Symbol: SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Scrip Code: 543470
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Dear Sir/ Madam,

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby declare and confirm that the Statutory auditors of the Company, M/s. P.G. Bhagwat LLP (Firm Registration No. 101118W/W100682), Chartered Accountants have issued the Audit Report with unmodified opinion, in respect of Standalone and Consolidated Financial Results of the Company for the quarter year ended September 30, 2025

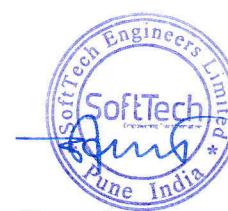
We request you to take above information on your record.

Thanking You,

For SoftTech Engineers Limited

  
Vijay Gupta  
CEO & Managing Director



  
Deepak Bang

Chief Financial Office

SoftTech Engineers Limited

CMMI/3, ISO 9001:2015

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, 1Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

 +91 20 67183711     [enquiries@softtechglobal.com](mailto:enquiries@softtechglobal.com)     [www.softtechglobal.com](http://www.softtechglobal.com)

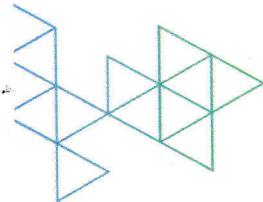
## "ANNEXURE A"

**Statement of Deviation / Variation in utilization of funds raised**

<b>Name of listed entity</b>	SoftTech Engineers Limited
<b>Mode of Fund Raising</b>	Preferential Issue/Private Placement
<b>Date of Raising Funds</b>	5 <sup>th</sup> October, 2022
<b>Amount Raised*</b>	Rs. 33,28,90,000
<b>Report filed for Quarter ended</b>	September 30, 2025
<b>Monitoring Agency</b>	NA
<b>Monitoring Agency Name, if applicable</b>	NA
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	NA
<b>If Yes, Date of shareholder Approval</b>	NA
<b>Explanation for the Deviation / Variation</b>	NA
<b>Comments of the Audit Committee after review</b>	Noted
<b>Comments of the auditors, if any</b>	NA
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	NA
<b>If Yes, Date of shareholder Approval</b>	NA
<b>Explanation for the Deviation / Variation</b>	NA

**Objects for which funds have been raised and where there has been a deviation, in the following table**

<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilized (Rs.)</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
To support the expansion of business in Indian and Overseas Market	NA	-	NA	234,754,158	-	-


**SoftTech Engineers Limited**

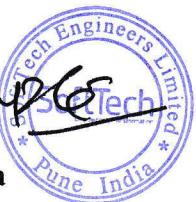
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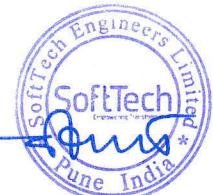
CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, 1Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
General corporate purposes	NA	-	NA	8,66,28,661	-	-
<b>Total</b>				<b>321,382,819</b>		

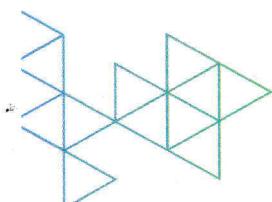
For SoftTech Engineers Limited

  
  
**Vijay Gupta**  
 Managing Director

  
**Deepak Bang**  
 Chief Financial Officer

**Statement of Deviation / Variation in utilization of funds raised**

<b>Name of listed entity</b>	SoftTech Engineers Limited
<b>Mode of Fund Raising</b>	Preferential Issue/Private Placement
<b>Date of Raising Funds</b>	23 <sup>rd</sup> December, 2024
<b>Amount Raised*</b>	Rs. 40,01,39,190 (Rupees Forty Crores One Lakhs Thirty Nine Thousand One Hundred and Ninety only)
<b>Report filed for Quarter ended</b>	September 30, 2025
<b>Monitoring Agency</b>	NA
<b>Monitoring Agency Name, if applicable</b>	NA
<b>Is there a Deviation / Variation in use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	NA
<b>If Yes, Date of shareholder Approval</b>	NA
<b>Explanation for the Deviation / Variation</b>	NA
<b>Comments of the Audit Committee after review</b>	Noted
<b>Comments of the auditors, if any</b>	NA
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	NA
<b>If Yes, Date of shareholder Approval</b>	NA
<b>Explanation for the Deviation / Variation</b>	NA


**SoftTech Engineers Limited**

CMMI/3, ISO 9001:2015

CIN: L30107PN1996PLC016718

Registered Office: SoftTech Towers, 1Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

Original Object	Modified Object, if any	Original Allocation	Modified allocation , if any	Funds Utilized (Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To Finance its business plan, expansion and growth initiatives.	NA	40,01,39,190	NA	136,886,639	-	-
<b>Total</b>				<b>136,886,639</b>		

For SoftTech Engineers Limited



SoftTech Engineers Limited  
Pune India

Vijay Gupta  
Managing Director



SoftTech Engineers Limited  
Pune India

Deepak Bang  
Chief Financial officer