

Date: August 20,2025

To,

National Stock Exchange of India Limited	BSE Limited
"Exchange Plaza", C-1, Block – G	Floor 25, Phiroze Jeejeebhoy Towers
Bandra – Kurla Complex	Dalal Street,
Bandra (East), Mumbai – 400051	Mumbai – 400001
Symbol: SOFTTECH	Scrip Code: 543470

Dear Sir/ Madam,

**Subject:** Presentation regarding Financial Result -Q1 - 2025-26 under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to clause 15 of Para A of Part A of Schedule III of Regulation 30 (2) of SEBI (listing obligations and disclosure requirements) regulations, 2015, Please find enclosed a copy of Investor Presentation on the Unaudited Financial Results for the quarter ended June 30, 2025.

Kindly take the same on record and note the compliance.

Thanking You,

Yours faithfully

FOR SOFTTECH ENGINEERS LIMITED

SHALAKA KHANDELWAL COMPANY SECRETARY

SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015 CIN: L30107PN1996PLC016718



#### **Disclaimer**

This presentation and the accompanying slides (the "Presentation"), have been prepared by SoftTech Engineers Limited (the "Company") solely for information purposes and do not constitute any offer, recommendation, or invitation to purchase or subscribe to any securities and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

Certain statements in this presentation concerning our future growth prospects are forward-looking statements that involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Risk and uncertainties relating to the statements include but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures, and general economic conditions affecting demand/supply and price conditions in domestic and international markets. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable. This Presentation may not be all-inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. The Company does not make any promise to update/provide such a presentation along with results to be declared in the coming quarters and years.

#### **Contant of Presentation**





#### **Key Highlights**

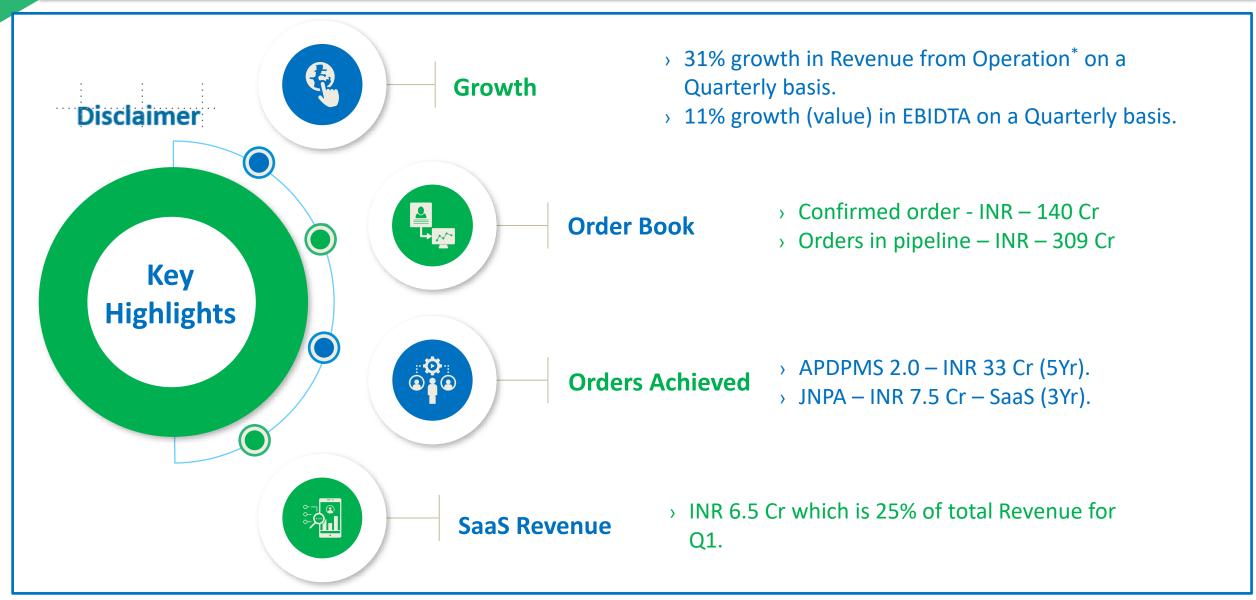


Financial Result – Q1 – 2025-26

# Key Highlights

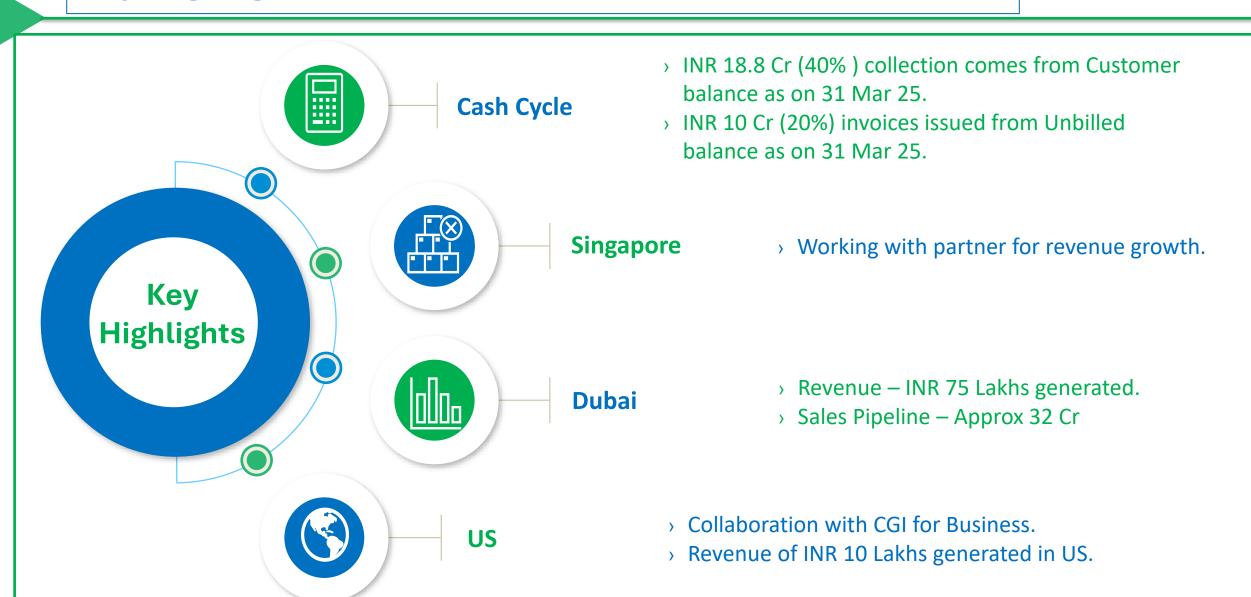
#### **Key Highlights – Q1FY26**



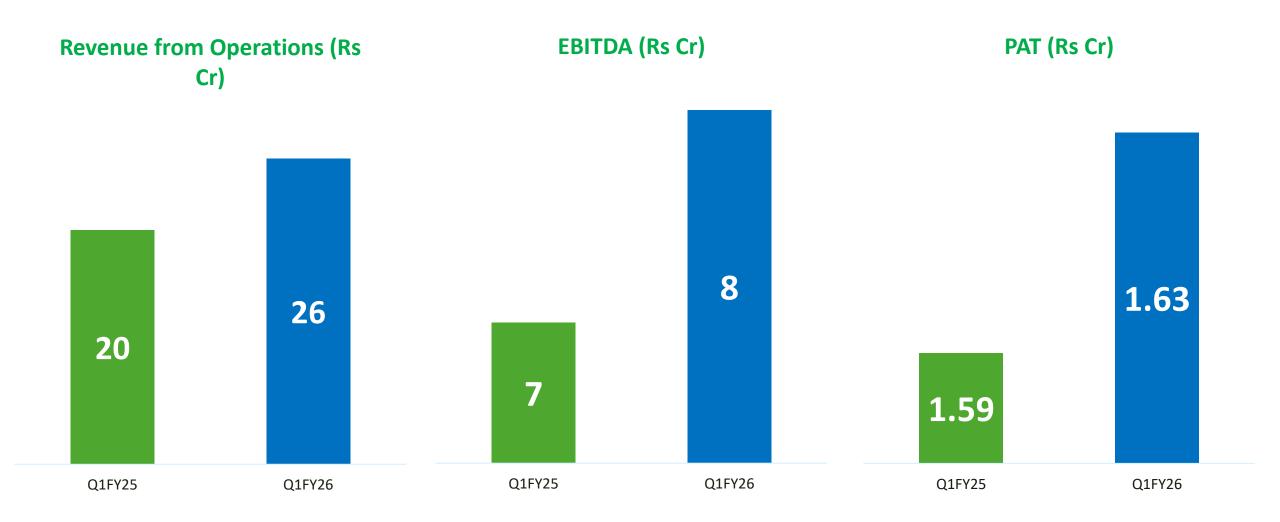


#### **Key Highlights – Q1FY26**

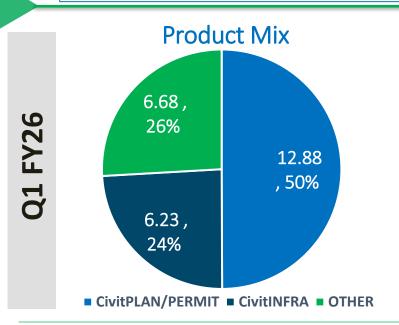


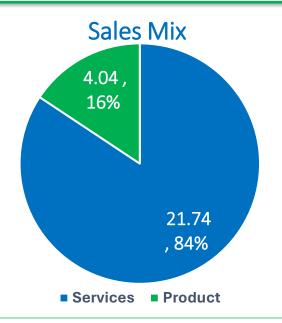


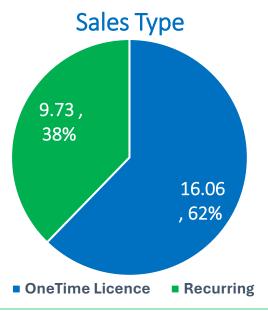


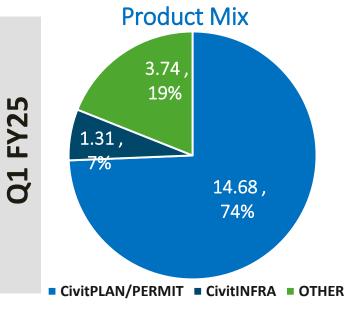


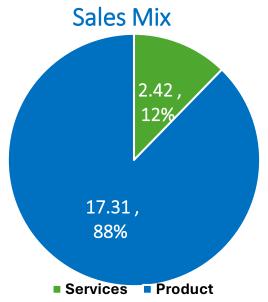


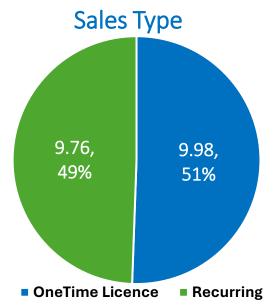






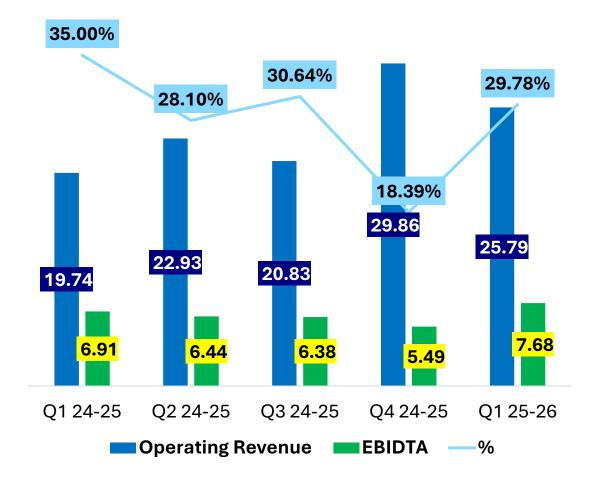




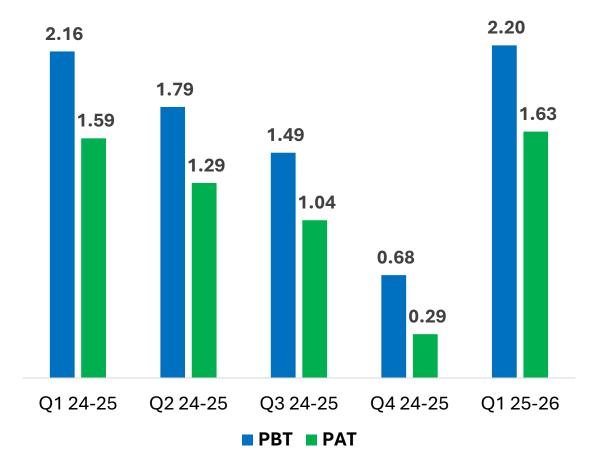








#### PBT v/s PAT



## Financial Results



Standalone Income Statement	Q1FY26	Q1FY25
	Rs Cr	Rs Cr
Revenue from Operations	26	20
Total Expenses	18	13
EBITDA	8	7
EBITDA Margin %	30%	35%
Other Income	1	1
Depreciation and Amortization	6	4
Finance Cost	1	1
Profit Before Tax	2	2
Тах	1	1
Profit After Tax	2	2
PAT Margin %	6%	8%
Diluted EPS per share	1.18	1.24

Consolidated Income Statement	Q1FY26 Rs Cr	Q1FY25 Rs Cr
Revenue from Operations	27	20
Total Expenses	20	14
EBITDA	7	6
EBITDA Margin %	27%	30%
Other Income	1	0
Depreciation and Amortization	6	4
Finance Cost	1	1
Profit Before Tax	2	1
Tax	0.6	0.6
Profit After Tax	1	1
PAT Margin %	4%	3%
Diluted EPS per share	0.68	0.50



### Thank you!

SoftTech Towers, Baner Road, Pune 411045, India www.softtech-engr.com www.thecivit.com