

Date: April 22, 2025

To,

National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025.

Please find enclosed herewith Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended March 31, 2025 received from Practicing Company Secretary.

We request you to take the report on your record.

Thanking You,

FOR SOFTTECH ENGINEERS LIMITED

SHALAKA KHANDELWAL
COMPANY SECRETARY AND COMPLIANCE OFFICER

MEMBERSHIP NO.: A62774



Registered Office : SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

☎ +91 20 67183711 ✉ enquiries@softtech-engr.com 🌐 www.softtech-engr.com

SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718



Company Secretaries

To,
The Board of Directors,
SoftTech Engineers Limited,
SoftTech Towers, S NO 1/1A/7 8 15 16 17
Plot No. BCD 1- Baner,
Opp. Royal Enfield Showroom,
Baner Road, Pune 411045

We hereby certify that the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2025 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **MUFG Intime India Private Limited** (Formerly known as M/s Link Intime India Private Limited), Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202, A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001, of SoftTech Engineers Limited bearing CIN: L30107PN1996PLC016718, having Registered office at SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune 411045.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

- | | | |
|---|---------------------------|---|
| 1 | For Quarter Ended: | : March 31, 2025 |
| 2 | ISIN | : INE728Z01015 |
| | Scrip code | : 543470 |
| | NSE symbol | : SOFTTECH |
| 3 | Face Value: | : Rs.10/- each |
| 4 | Name of the company | : SoftTech Engineers Limited |
| 5 | Registered Office Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 6 | Correspondence Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 7 | Telephone and Fax No | : Phone- (020) 67183711 |
| 8 | Email address & website | : investors@softtech-engr.com
: www.softtech-engr.com or http://softtechglobal.com/ |



- 9 Names of the Stock : 1. BSE Limited
Exchanges where the : 2. National Stock Exchange of India Limited
Company's securities are
listed

10	Issued Capital:	Category	Equity	
		No. of shares	1,38,07,138	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		1.BSE Limited	*1,38,07,138	100%
		2.National Stock Exchange of India Limited	*1,38,07,138	100%
12	Held in dematerialized form in CDSL		20,17,967	14.62%
13	Held in dematerialized form in NSDL		1,17,89,171	85.38%
14	Physical		0	0
15	Total No. of shares (12+13+14)		1,38,07,138	100%
*9,87,998 equity shares of allotted under Private Placement basis on December 23, 2024 and listed on BSE and National Stock Exchange of India Limited w.e.f. March 17, 2025 respectively				

16. Reasons for difference, if: NA
any, between (10 and 11)
- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars **	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending from SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA
**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction						

- 18 Register of Members is : Yes
updated (Yes/No)
(If not, updated up to which
date)



- 19 Reference of previous : Not Applicable
quarter with regards to
excess dematerialized
shares, if any.
- 20 Has the company resolved : Not Applicable
the matter mentioned in
point no. 19 above in the
current quarter? If not,
reason why?
- 21 Mention the total no. of requests, if any, confirmed after 21
days and the total no. of requests pending: Nil

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the Compliance Officer of the Company.
Ms. Shalaka Khandelwal
Company Secretary & Compliance Officer
Membership number: ACS- 62774
Email ID: shalaka.khandelwal@softtech-engr.com
Phone: (020) 67183711
- 23 Name, Address, Tel and Fax No. of the Auditor
Mr. Sridhar Mudaliar
Partner of DTSM & Associates, Company Secretaries
FCS No. 6156; C.P. No. 2664
Address: 4th floor, Vedwati apartment, Near Agriculture College, Pune- 411005.
Email ID: cs1@dtsmindia.com
Phone: 9923202404
- 24 Appointment of common agency for share registry work, if yes (name and address)
MUFG Intime India Pvt. Ltd
(Formerly known as Link Intime India Pvt. Ltd)

Register office address:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai- 400083

Pune office address:
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001

Regn. No.: INR000004058
Website: <https://in.mpms.mufig.com/>
Email ID: pune@linkintime.co.in
Phone: (020) 26161629



25 Any other detail that the auditor may : Nil
like to provide, (e.g. BIFR company,
delisting from SE, company
changed its name etc)

For **DTSM & Associates**
Company Secretaries



Sridhar Mudaliar

Partner

FCS No. 6156

C.P. No. 2664

Peer Review No: 4645/2023

UDIN: F006156G000171959

Place: Pune

Date: April 22, 2025