

Date: January 15, 2025

To,

| | |
|--|--|
| National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH | BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470 |
|--|--|

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024.

Please find enclosed herewith Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended December 31, 2024 received from Practicing Company Secretary.

We request you to take the report on your record.

Thanking You,

FOR SOFTTECH ENGINEERS LIMITED

SHALAKA SATISH
KHANDELWAL

Digitally signed by SHALAKA SATISH KHANDELWAL
DN: cn=, o=Maharashtra,
2.5.4.20=0F52ac74697f6b29978b596af4c2c775d7889954f23920729692
4c081d84da, postalCode=411041, st=Maharashtra, serialNumber=35581813091418532448488787555,
serialNumber=csa400455829621178c59c80ca2295073b1d9c24f53ed3
466d205d846e8f705, o=Personal, cn=SHALAKA SATISH KHANDELWAL
Date: 2025.01.15 15:39:45 +05'30'

**SHALAKA KHANDELWAL
COMPANY SECRETARY**



SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Registered Office : SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

+91 20 67183711 enquiries@softtech-engr.com www.softtech-engr.com



To,
The Board of Directors,
SoftTech Engineers Limited,
SoftTech Towers, S NO 1/1A/7 8 15 16 17
Plot No. BCD 1- Baner,
Opp. Royal Enfield Showroom,
Baner Road, Pune 411045

We hereby certify that the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **MUFG Intime India Private Limited** (Formerly known as M/s Link Intime India Private Limited), Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202, A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001, of SoftTech Engineers Limited bearing CIN: L30107PN1996PLC016718, having Registered office at SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune 411045.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

| | | |
|---|---------------------------|--|
| 1 | For Quarter Ended: | : December 31, 2024 |
| 2 | ISIN | : INE728Z01015 |
| | Scrip code | : 543470 |
| | NSE symbol | : SOFTTECH |
| 3 | Face Value: | : Rs.10/- each |
| 4 | Name of the company | : SoftTech Engineers Limited |
| 5 | Registered Office Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 6 | Correspondence Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 7 | Telephone and Fax No | : Phone- (020) 67183711 |

DTSM & Associates

4th Floor, Vedwati Apartments, Near Agriculture College, Shivaji Nagar, Pune- 411005

cs@dtsmindia.com www.dtsmindia.com 020 25537599 / 25511040



8 Email address & website : investors@softtech-engr.com
: www.softtech-engr.com or <https://softtechglobal.com/>

9 Names of the Stock : 1. BSE Limited
Exchanges where the : 2. National Stock Exchange of India Limited
Company's securities are
listed

| | | | | |
|----|---|--|----------------|---------------------|
| 10 | Issued Capital: | Category | Equity | |
| | | No. of shares | *1,38,07,138 | |
| 11 | Listed Capital (Exchange-wise) (as per Company's records) | Name of the Stock Exchange | Listed Capital | % of Issued Capital |
| | | 1.BSE Limited | *1,28,19,140 | 92.84% |
| | | 2.National Stock Exchange of India Limited | *1,28,19,140 | 92.84% |
| 12 | Held in dematerialized form in CDSL | | | 20,18,461 |
| 13 | Held in dematerialized form in NSDL | | | 1,08,00,679 |
| 14 | Physical | | | *9,87,998 |
| 15 | Total No. of shares (12+13+14) | | | 1,38,07,138 |

16. Reasons for difference, if any, between (10 and 11) *The Company has issued and allotted 9,87,998 equity shares of face value of Rs. 10/- each under Preferential issue on Private Placement basis and received in-principle approval from BSE Limited and National Stock Exchange Limited on December 17, 2024 respectively. Whereas it has not yet received listing approval from the said Stock Exchanges.

*Above mentioned 9,87,998 equity shares are included in Sr. No. 14 (Physical)



17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars* * | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal Approval Pending from SE (Specify Names) |
|--|---------------|---------------------------------|--|---------------------------|---------------------------|--|
| Allotment of Equity shares under Preferential issue on Private Placement basis | 9,87,998 | Yes | Listing approval pending : 1. BSE Limited 2. National Stock Exchange Limited | Yes | Yes | No |
| **Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction | | | | | | |

18 Register of Members is : Yes
updated (Yes/No)
(If not, updated up to which date)

19 Reference of previous : Not Applicable
quarter with regards to
excess dematerialized
shares, if any.

20 Has the company resolved : Not Applicable
the matter mentioned in
point no. 19 above in the
current quarter? If not,
reason why?



- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending: Nil

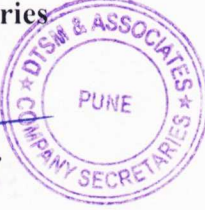
| Total no. of demat requests | No. of requests | No. of shares | Reasons of delay |
|------------------------------|-----------------|---------------|------------------|
| confirmed after 21 days | Nil | Nil | NA |
| Pending for more than 21days | Nil | Nil | NA |

- 22 Name, Telephone and Fax No. of the Compliance Officer of the Company. Ms. Shalaka Khandelwal
Company Secretary & Compliance Officer
Membership number: ACS- 62774
Email ID:shalaka.khandelwal@softtech-engr.com
Phone: (020) 67183711
- 23 Name, Address, Tel and Fax No. of the Auditor Mr. Sridhar Mudaliar
Partner of DTSM & Associates, Company Secretaries
FCS No. 6156; C.P. No. 2664
Address: 4th floor, Vedwati apartment, Near Agriculture College, Pune- 411005.
Email ID: cs1@dtsmindia.com
Phone: 9923202404
- 24 Appointment of common agency for share registry work, if yes (name and address) MUFG Intime India Pvt. Ltd
(Formerly known as Link Intime India Pvt. Ltd)
- Register office address:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai- 400083
- Pune office address:
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001
- Regn. No.: INR000004058
Website: www.linkintime.co.in
Email ID: pune@linkintime.co.in
Phone: (020) 26161629



25 Any other detail that the auditor may : Nil
like to provide, (e.g. BIFR company,
delisting from SE, company
changed its name etc)

For **DTSM & Associates**
Company Secretaries

Sridhar Mudaliar

Partner

FCS No. 6156

C.P. No. 2664

Peer Review No: 2496/2022

UDIN: F006156F003688307

Place: Pune

Date: January 15, 2025