

Date: July 11, 2024

To,

| | |
|--|--|
| National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH | BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470 |
|--|--|

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024.

Please find enclosed herewith Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended June 30, 2024 received from Practicing Company Secretary.

We request you to take the report on your record.

Thanking You,

FOR SOFTTECH ENGINEERS LIMITED

**SHALAKA KHANDELWAL
COMPANY SECRETARY**



SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Registered Office : SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

☎ +91 20 67183711 ✉ enquiries@softtech-engr.com 🌐 www.softtech-engr.com



To,
The Board of Directors,
SoftTech Engineers Limited,
SoftTech Towers, S NO 1/1A/7 8 15 16 17
Plot No. BCD 1- Baner,
Opp. Royal Enfield Showroom,
Baner Road, Pune 411045

We hereby certify that the Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2024 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202, A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001, of SoftTech Engineers Limited CIN:L30107PN1996PLC016718, having Registered office at SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune 411045.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of S BI (Depositories and Participants) Regulations, 2018}

| | | |
|---|---------------------------|--|
| 1 | For Quarter Ended: | : June 30, 2024 |
| 2 | ISIN | : INE728Z01015 |
| | Scrip code | : 543470 |
| | NSE symbol | : SOFTTECH |
| 3 | Face Value: | : Rs.10/- each |
| 4 | Name of the company | : SoftTech Engineers Limited |
| 5 | Registered Office Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 6 | Correspondence Address | : SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045. |
| 7 | Telephone and Fax No | : Phone- (020) 67183711 |

DTSM & Associates

📍 4th Floor, Vedwati Apartments, Near Agriculture College, Shivaji Nagar, Pune- 411005

✉ cs@dtsmindia.com 🌐 www.dtsmindia.com 📞 020 25537599 / 25511040

DTSM & Associates/SoftTech Engineers Limited / Certificate under Reg. 76 of SEBI (D&P)/June 2024



- 8 Email address & website : investors@softtech-engr.com
: www.softtech-engr.com
- 9 Names of the Stock : 1. BSE Limited
Exchanges where the : 2. National Stock Exchange of India Limited
Company's securities are listed

| | | | | |
|----|---|---|----------------|---------------------|
| 10 | Issued Capital: | Category | Equity | |
| | | No. of shares | 1,28,19,140 | |
| 11 | Listed Capital (Exchange-wise) (as per Company's records) | Name of the Stock Exchange | Listed Capital | % of Issued Capital |
| | | 1. BSE Limited | 1,28,19,140 | 100% |
| | | 2. National Stock Exchange of India Limited | 1,28,19,140 | 100% |
| 12 | Held in dematerialized form in CDSL | | 20,25,443 | |
| 13 | Held in dematerialized form in NSDL | | 1,07,93,697 | |
| 14 | Physical | | 0 | |
| 15 | Total No. of shares (12+13+14) | | 1,28,19,140 | |

16. Reasons for difference, if any, between (10 and 11) : NA

- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars* | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify names) | Whether intimate d to CDSL | Whether intimate d to NSDL | In-principal Approval Pending from SE (Specify Names) |
|--------------|---------------|---------------------------------|---|----------------------------|----------------------------|---|
| NA | NA | NA | NA | NA | NA | NA |
| NA | NA | NA | NA | NA | NA | NA |

**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction



- 18 Register of Members is : Yes
updated (Yes/No)
(If not, updated up to which
date)
- 19 Reference of previous : Not Applicable
quarter with regards to
excess dematerialized
shares, if any.
- 20 Has the company resolved : Not Applicable
the matter mentioned in
point no. 19 above in the
current quarter? If not,
reason why?
- 21 Mention the total no. of requests, if any, confirmed after 21
days and the total no. of requests pending : Nil

| Total no. of demat requests | No. of requests | No. of shares | Reasons of delay |
|-------------------------------|-----------------|---------------|------------------|
| confirmed after 21 days | Nil | Nil | NA |
| Pending for more than 21 days | Nil | Nil | NA |

- 22 Name, Telephone and Fax No. of the Compliance Officer of the Co. Ms. Shalaka Khandelwal
Company Secretary & Compliance Officer
Membership number: ACS- 62774
Email ID: shalaka.khandelwal@softtech-engr.com
Phone: (020) 67183711
- 23 Name, Address, Tel and Fax No. of the Auditor Mr. Sridhar Mudaliar
Partner of DTSM & Associates, Company Secretaries
FCS No. 6156; C.P. No. 2664
Address: 4th floor, Vedwati apartment, Near Agriculture College, Pune- 4 1 1005.
Email ID: cs1@dtsmindia.com
Phone: 9923202404
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
Register office address:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai- 400083

Pune office address:
202 A Wing, Second Floor, Akshay Complex,
off Dhole Patil Road, Near Ganesh Mandir,



Pune-411 001

Regn. No.: INR000004058

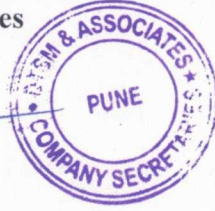
Website: www.linkintime.co.in

Email ID: pune@linkintime.co.in

Phone: (020) 26161629

25 Any other detail that the auditor may : Nil
like to provide, (e.g. BIFR company,
delisting from SE, company
changed its name etc)

For **DTSM & Associates**
Company Secretaries



Sridhar Mudaliar

Partner

FCS No. 6156

C.P. No. 2664

Peer Review No: 2496/2022

UDIN: F006156F000711597

Place: Pune

Date: June 11, 2024