

FLORINTRE TECHNOLOGIES LLP

Regd. Office: B1, 6th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025

Tel: 91-9029072202

LLPIN: ABC-0908

Date: October 31, 2023

National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol – SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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To,

Dear Sir/Madam,

Subject: Submission of information under Regulation 29(1) of SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

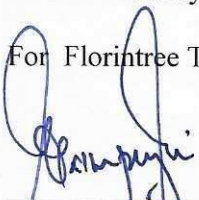
Please find enclosed herewith, the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shareholding in SoftTech Engineers Limited.

This is for your information and records.

Thanking You,

Yours Faithfully

For Florintree Technologies LLP



Mr. Mathew Cyriac
Designated Partner/Authorized Signatory

Encl.: as above

CC:

The Compliance officer:

SoftTech Engineers Limited

SoftTech Towers,

S NO 1/1A/7 8 15 16 17

Plot No. B,C,D, 1-Baner,

Opp. Royal Enfield Showroom, Baner Road, Pune: 411045

Office: +91 20 67183711

Email Id:

compliance@softtech-engr.com

investors@softtech-engr.com

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	SoftTech Engineers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Florintree Technologies LLP		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	20,00,000	15.60%	15.60%

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d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	20,00,000	15.60%	15.60%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	20,00,000	15.60%	15.60%
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	20,00,000	15.60%	15.60%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Conversion of Fully Convertible Warrants (“Warrants/ Convertible Warrants”) allotted on preferential basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<ol style="list-style-type: none"> 1. Allotment of 20,00,000 (Twenty Lakhs) Fully Convertible Warrants (“Warrants/ Convertible Warrants”) of the Company issued at a Subscription Price of Rs. 31.25/- per warrant (25% of the Issue Price), entitling the Warrant holder to exercise an option to subscribe to 20,00,000 (Twenty Lakhs) Equity Shares of the Company having a face value of Rs. 10/- each at an exercise price of Rs. 93.75/- (75% of Issue Price), Issue price being Rs. 125/- (face value Rs. 10/- and a premium of Rs. 115/-) per equity share on preferential basis 2. Proposed Allottee shall be entitled to apply for and obtain allotment of 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) at any time after the date of allotment but on or before the expiry of 18 (Eighteen) months from the date of allotment of warrants (the “Warrant Exercise Period”); 3. The Equity Shares to be allotted on exercise of 		

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	<p>the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.</p> <p>4. One Equity Share to be allotted against one Warrant i.e. in the ratio of 1:1.</p>
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	27 th October, 2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,15,60,200 (Rupees Ten Crore Fifteen Lakhs Sixty Thousand Two Hundred Only) divided into 1,01,56,020 (One Crore One Lakhs Fifty Six Thousand Twenty) Equity Shares of Rs. 10/- (Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. *12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each. <i>*Note: Paid up capital is taken into consideration after conversion of warrants and CCDs into equity shares.</i>
Total diluted share/voting capital of the TC after the said acquisition	Rs. *12,81,91,400 (Rupees Twelve Crore Eighty One Lakhs Ninety One Thousand Four Hundred Only) divided into 1,28,19,140 (One Crore Twenty Eight Lakhs Nineteen Thousand One Hundred Forty) Equity Shares of Rs. 10/- (Rupees Ten Only) each. <i>*Note: Paid up capital is taken into consideration after conversion of warrants and CCDs into equity shares.</i>