| General information about company | | | | | | |
|--|----------------------------|--|--|--|--|--|
| Scrip code | 543470 | | | | | |
| NSE Symbol | SOFTTECH | | | | | |
| MSEI Symbol | NOTLISTED | | | | | |
| ISIN | INE728Z01015 | | | | | |
| Name of the company | SoftTech Engineers Limited | | | | | |
| Whether company is SME | No | | | | | |
| Class of Security | Equity Shares | | | | | |
| Type of report | Quarterly | | | | | |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2023 | | | | | |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | | | | | | |
| Shareholding pattern filed under | Regulation 31 (1) (b) | | | | | |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No | | | | | |

| | Declaration | | | | | | | |
|------------|--|--------|-----------------------------|-----------------------|-----------------------------|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | No | Yes | No | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | Yes | Yes | | | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | | | | |

| Table VI - Statement showing foreign ownership limits | | | | | | | |
|---|---------------------|---------------------|--|--|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | | | |
| As on shareholding date | 100 | 2.38 | | | | | |
| As on the end of previous 1st quarter | 100 | 2.48 | | | | | |
| As on the end of previous 2nd quarter | 100 | 2.47 | | | | | |
| As on the end of previous 3rd quarter | 100 | 2.43 | | | | | |
| As on the end of previous 4th quarter | 100 | 2.43 | | | | | |

| | | | Table l | - Summa | ry Statement | holding of sp | ecified securities | | | | |
|--------------|--|--------------|-----------------------|----------------------|--------------------------|---|--|------------|---------------|----------|-----------------|
| | Category of Nos. Of No. of fully Partly No. Of shares Total nos. | | | I total no of charge | | Number of Voting Rights held in each of securities (IX) | | | | | |
| Category (I) | shareholder | shareholders | paid up equity shares | paid-up equity | underlying Depository | shares held $(VII) = (IV)+$ | (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of Voti | ng (XIV |) Rights | Total as a |
| | (II) | (III) | held (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | | Class eg: | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 4 | 4107872 | | | 4107872 | 32.04 | 4107872 | | 4107872 | 32.04 |
| (B) | Public | 2640 | 8711268 | | | 8711268 | 67.96 | 8711268 | | 8711268 | 67.96 |
| (C) | Non Promoter- Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 2644 | 12819140 | | | 12819140 | 100 | 12819140 | | 12819140 | 100 |

| | | | Tabl | e I - Summ | ary Statemer | nt holding | g of spe | cified se | curitie | S | | | |
|--------------|---|---|---|---|---|---|---------------------------------|-------------------------|---------------------------------|---|-------------------------|--------------------------|---------------------------|
| | Category | No. Of Shares Underlying | No. of Shares | No. Of Shares Underlying Outstanding | Shareholding , as a % assuming full conversion of convertible securities (| Number of Locked in shares (XII) Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares | Sub-categ | gorization (| of shares | | |
| Category (I) | of shareholder (II) | Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | convertible securities and No. Of Warrants (Xi) (a) | as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| (A) | Promoter & Promoter Group | | | | 32.04 | | | 300000 | 7.3 | 4107872 | | | |
| (B) | Public | | | | 67.96 | 2000000 | 22.96 | | | 6048148 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | |
| | Total | | | | 100 | 2000000 | 15.6 | 300000 | 2.34 | 10156020 | 0 | 0 | 0 |

| | Table II | - Statement | showing sh | areholdi | ng pattern o | f the Promo | oter and Promote | er Group | | | |
|--|--|----------------------|---------------------|-----------------------------|---|------------------------|---|-----------------------|---------------|---------------------|---------------------------|
| | | | No. of fully | No. Of | No. Of chance | Total nos. | Shareholding as a | Number of class of se | | Rights held (IX) | in each |
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders | paid up equity | Partly paid-up equity | No. Of shares underlying Depository | shares held (VII) = | % of total no. of shares (calculated as per SCRR, | No of Voti | ng (XIV | ') Rights | Total as a % of |
| | the Shareholders (1) | (III) | shares held (IV) | shares held (V) | Receipts (VI) | (IV)+(V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | Total Voting rights |
| A | Table II - Statement sh | owing sharehol | ding pattern of | the Promo | oter and Promote | r Group | | 1 | • | | • |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 3 | 3840334 | | | 3840334 | 29.96 | 3840334 | | 3840334 | 29.96 |
| (d) | Any Other (specify) | 1 | 267538 | | | 267538 | 2.09 | 267538 | | 267538 | 2.09 |
| Sub-Total (A)(1) | | 4 | 4107872 | | | 4107872 | 32.04 | 4107872 | | 4107872 | 32.04 |
| (2) | Foreign | | • | JI. | | | | 1 | и. | • | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 4 | 4107872 | | | 4107872 | 32.04 | 4107872 | | 4107872 | 32.04 |
| В | Table III - Statement sl | howing shareho | lding pattern c | of the Publi | c shareholder | | • | 1 | 1 | | |
| (1) | Institutions (Domestic) |) | | | | | | | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | |
| (d) | Foreign Portfolio Investors Category I | 2 | 10353 | | | 10353 | 0.08 | 10353 | | 10353 | 0.08 |
| Sub-Total (B)(2) | | 2 | 10353 | | | 10353 | 0.08 | 10353 | | 10353 | 0.08 |
| (3) | Central Government / | State Governme | ent(s) | | | | | | | | |
| (4) | Non-institutions | | | | | | | | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 2514 | 945209 | | | 945209 | 7.37 | 945209 | | 945209 | 7.37 |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 16 | 1939220 | | | 1939220 | 15.13 | 1939220 | | 1939220 | 15.13 |
| (i) | Non Resident Indians (NRIs) | 25 | 428380 | | | 428380 | 3.34 | 428380 | | 428380 | 3.34 |

| (1) | Bodies Corporate | 22 | 1465060 | | | 1465060 | 11.43 | 1465060 | 1465060 | 11.43 |
|---|-------------------------|----------------|-----------------|-------------|-----------------|----------------|-------|----------|----------|-------|
| (m) | Any Other (specify) | 61 | 3923046 | | | 3923046 | 30.6 | 3923046 | 3923046 | 30.6 |
| Sub-Total (B)(4) | | 2638 | 8700915 | | | 8700915 | 67.87 | 8700915 | 8700915 | 67.87 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4) | | 2640 | 8711268 | | | 8711268 | 67.96 | 8711268 | 8711268 | 67.96 |
| С | Table IV - Statement sl | howing shareho | lding pattern o | f the Non I | Promoter- Non P | ublic sharehol | lder | | | |
| Total (A+B+C2 | | 2644 | 12819140 | | | 12819140 | 100 | 12819140 | 12819140 | 100 |
| Total (A+B+C) | | 2644 | 12819140 | | | 12819140 | 100 | 12819140 | 12819140 | 100 |

| | | Table II - S | tatement sh | owing shareh | olding p | attern o | of the Pr | omoter and P | romoter Grou | ıp | | |
|---|---|---|--|---|---------------------------------|---------------------------------|-----------|--|---|----------------------------|--------------------------|---------------------------|
| | No. Of | No. of | No. Of Shares | Shareholding, as a % assuming full conversion | Number of Locked in (XII) | | pledged | of Shares or otherwise ered (XIII) | Newhord | Sub-categorization of shar | | |
| Sr. | Shares Underlying Outstanding convertible securities (X) | Shares Underlying Outstanding Warrants (Xi) | Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | Number of equity shares held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| A | Table II - Sta | tement showir | ng shareholdin | g pattern of the | Promoter a | and Pron | oter Gro | up | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 29.96 | | | 300000 | 7.81 | 3840334 | | | |
| (d) | | | | 2.09 | | | 0 | 0 | 267538 | | | |
| Sub-Total (A)(1) | | | | 32.04 | | | 300000 | 7.3 | 4107872 | | | |
| (2) | Foreign | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | | | 32.04 | | | 300000 | 7.3 | 4107872 | | | |
| В | Table III - Sta | atement showi | ng shareholdir | ng pattern of the | Public sha | areholde | r | | | | | |
| (1) | Institutions (1 | Domestic) | | | - | | - | | | | | |
| (2) | Institutions (1 | Foreign) | | | | | | | | | | |
| (d) | | | | 0.08 | 0 | 0 | - | | 10353 | 0 | 0 | 0 |
| Sub-Total (B)(2) | | | | 0.08 | 0 | 0 | | | 10353 | 0 | 0 | 0 |
| (3) | Central Gove | ernment / State | Government(| s) | | | | | | | · | |
| (4) | Non-institution | ons | | | | | | | | | | |
| (g) | | | | 7.37 | 0 | 0 | | | 945209 | 0 | 0 | 0 |
| (h) | | | | 15.13 | 0 | 0 | | | 1939220 | 0 | 0 | 0 |

| (i) | | | | 3.34 | 0 | 0 | | | 428380 | 0 | 0 | 0 |
|---|----------------|-----------------|----------------|-------------------|----------|-----------|-----------|---------------------------|----------|---|---|---|
| (1) | | | | 11.43 | 0 | 0 | | | 801940 | 0 | 0 | 0 |
| (m) | | | | 30.6 | 2000000 | 50.98 | | | 1923046 | 0 | 0 | 0 |
| Sub-Total (B)(4) | | | | 67.87 | 2000000 | 22.99 | | | 6037795 | 0 | 0 | 0 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | | 67.96 | 2000000 | 22.96 | | | 6048148 | 0 | 0 | 0 |
| С | Table IV - St | atement showi | ng shareholdir | ng pattern of the | Non Pron | noter- No | on Public | shareholder | | | | |
| Total (A+B+C2) | | | | 100 | 2000000 | 15.6 | | | 10156020 | | | |
| Total (A+B+C) | | | | 100 | 2000000 | 15.6 | 300000 | 2.34 | 10156020 | | | |
| Disclosure of | notes on share | holding patterr | 1 | | | | | Textual Information(1) | | | | |

Text Block

Textual Information()

Note 1 M/s Florintree Technologies LLP:

Allotment of 20,00,000 (Twenty Lakhs) Fully Convertible Warrants (Warrants/Convertible Warrants) of the Company issued at a Subscription Price of Rs. 31.25/- per warrant (25% of the Issue Price), entitling the Warrant holder to exercise an option to subscribe to 20,00,000 (Twenty Lakhs) Equity Shares of the Company having a face value of Rs. 10/- each at an exercise price of Rs. 93.75/- (75% of Issue Price), Issue price being Rs. 125/- (face value Rs. 10/- and a premium of Rs. 115/-) per equity share on preferential basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), this to inform you that upon receipt of entire subscription amount of Rs. 25,00,00,000/- (Rupees Twenty Five Crores) and duly signed application form from M/s Florintree Technologies LLP, warrant holder, as per the terms of issue of Warrants, the Board of Directors of the Company had considered and approved the allotment of 20,00,000 (Twenty Lakhs) Equity Shares of Re. 10/- each, upon conversion/ exchange of/for equal number of Warrants on October 27, 2023

Further, Application for listing of Conversion of 20,00,000(Twenty Lakhs) Fully Convertible Warrants into 20,00,000(Twenty Lakhs) fully paid up equity shares issued on a preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018, has been made to National Stock Exchange of India Limited and BSE Limited.

We have received approval of NSE on January 17, 2024 Ref: NSE/LIST/38412 for the same, however approval from BSE Limited is yet to be received. Upon receipt of approval from BSE limited, we would initiate for the Corporate action procedure.

Thus, as allotment of shares is done but the corporate action is pending from BSE Limited, number of equity shares held in dematerialized form is shown as NIL.

Note 2 M/s East India Udyog Limited:

Allotment of 6,63,120 (Six Lakhs Sixty Three Thousand One Hundred and Twenty) Unsecured Compulsorily Convertible Debentures (CCDs), of the Company (CCDs) issued at a Subscription Price of Rs. 125/-per Debenture (100% of the Issue Price), being convertible into 6,63,120 Equity Shares at a conversion price of Rs 125/- (face value Rs. 10/- and a premium of Rs. 115/-) per equity share on preferential basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), this to inform you hat upon receipt of entire subscription amount of Rs. 8,28,90,000/- (Rupees Eight Crores Twenty-Eight Lakhs and Ninety Thousand only) and duly signed application form from M/s East India Udyog Limited, CCDs holder, as per the terms of issue of Compulsorily Convertible Debentures, the Board of Directors of the Company, had considered and approved the allotment of 6,63,120 (Six Lakhs Sixty-Three Thousand One Hundred Twenty) Equity Shares of Rs. 10/- each, upon conversion for equal number of CCDs on October 27, 2023.

Further, application for listing of Conversion of 6,63,120(Six Lakhs Sixty-Three Thousand One Hundred Twenty) Unsecured Compulsorily Convertible, Debentures (CCDs) into 6,63,120 (Six Lakhs Sixty-Three Thousand One Hundred Twenty) fully paid up equity shares issued on a preferential basis in terms of Chapter V of SEBI (ICDR) Regulations 2018, has been made to National Stock Exchange of India Limited and BSE Limited.

We have received approval of NSE on January 17, 2024 Ref: NSE/LIST/38412 for the same. However, approval from BSE Limited is yet to be received. Upon receipt of approval from BSE limited, we would initiate for the Corporate action procedure.

As M/s East India Udyog Limited already holds 7,02,400 shares in the company and upon the conversion of CCDs into equity shares, the total holding sums upto to 13,65,520 shares (7,02,400 shares + 6,63,120 shares), Thus, as Allotment of

6,63,120 shares is done but the corporate action is pending from BSE Limited, number of equity shares held in dematerialized form is shown as 7,02,400 shares.

| | Inc | lividuals/Hindu undivided F | amily | |
|---|--|-----------------------------|-------------------|-----------------------|
| Searial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | Vijay Shantiswarup Gupta | Chirag Vijay Gupta | Priti Vijay Gupta | Click here to go back |
| PAN (II) | AAVPG7790G | BDUPG4196H | ABEPG3012H | Total |
| No. of fully paid up equity shares held (IV) | 3681234 | 94400 | 64700 | 3840334 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3681234 | 94400 | 64700 | 3840334 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 28.72 | 0.74 | 0.5 | 29.96 |
| Number of Voting | Rights held in each class of securities (IX) | • | • | |
| Class eg:X | 3681234 | 94400 | 64700 | 3840334 |
| Class eg:y | | | | |
| Total | 3681234 | 94400 | 64700 | 3840334 |
| Total as a % of Total Voting rights | 28.72 | 0.74 | 0.5 | 29.96 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying | | | | |

| Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
|---|--|----------------|----------------|---------|
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 28.72 | 0.74 | 0.5 | 29.96 |
| Number of Locked | in shares (XII) | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of Shares | pledged or otherwise encumbered (XIII) | | | |
| No. (a) | 300000 | 0 | 0 | 300000 |
| As a % of total Shares held (b) | 8.15 | 0 | 0 | 7.81 |
| Number of equity shares held in dematerialized form (XIV) | 3681234 | 94400 | 64700 | 3840334 |
| Reason for not prov | viding PAN | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter | Promoter Group | Promoter Group | |

| | Any Other (specify) | |
|---|--|-----------------------|
| Searial No. | 1 | |
| Category | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | Covisible Solutions India Private Limited | |
| PAN (II) | AAACV9975G | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 267538 | 267538 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 267538 | 267538 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.09 | 2.09 |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 267538 | 267538 |
| Class eg:y | | |
| Total | 267538 | 267538 |
| Total as a % of Total Voting rights | 2.09 | 2.09 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying | | |

| Outstanding Warrants (Xi) | | |
|---|--|--------|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.09 | 2.09 |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares | pledged or otherwise encumbered (XIII) | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 267538 | 267538 |
| Reason for not prov | viding PAN | |
| Reason for not providing PAN | | |
| Shareholder type | Promoter Group | |

| | Bodies Corporate | | | | | | | |
|---|--|-----------------------|--|--|--|--|--|--|
| Searial No. | 1 | | | | | | | |
| Name of the Shareholders (I) | East India Udyog Ltd | Click here to go back | | | | | | |
| PAN (II) | AAACE6839Q | Total | | | | | | |
| No. of fully paid up equity shares held (IV) | 1365520 | 1365520 | | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 1365520 | 1365520 | | | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 10.65 | 10.65 | | | | | | |
| Number of Voting | Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 1365520 | 1365520 | | | | | | |
| Class eg:y | | | | | | | | |
| Total | 1365520 | 1365520 | | | | | | |
| Total as a % of Total Voting rights | 10.65 | 10.65 | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | |
| No. Of Shares Underlying Outstanding | | | | | | | | |

| convertible securities and No. Of Warrants (Xi) (a) | | | | | |
|---|-----------------|--------|--|--|--|
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 10.65 | 10.65 | | | |
| Number of Locked | in shares (XII) | | | | |
| No. (a) | 0 | 0 | | | |
| As a % of total Shares held (b) | 0 | 0 | | | |
| Number of equity shares held in dematerialized form (XIV) | 702400 | 702400 | | | |
| Reason for not prov | viding PAN | | | | |
| Reason for not providing PAN | | | | | |
| Sub-categorization | of shares | | | | |
| Shareholding (No. of shares) under | | | | | |
| Sub-category (i) | 0 | 0 | | | |
| Sub-category (ii) | 0 | 0 | | | |
| Sub-category (iii) | 0 | 0 | | | |

| Non Resident Indians (NRIs) | | | | | | | | |
|---|------------------------------------|-------------------------|-----------------------|--|--|--|--|--|
| Searial No. | 1 | 2 | | | | | | |
| Name of the Shareholders (I) Ajay Kumar Jain | | Devendra Kumar Tripathi | Click here to go back | | | | | |
| PAN (II) | ABCPJ3742K | ADNPT6793R | Total | | | | | |
| No. of fully paid up equity shares held (IV) | 236820 | 129538 | 366358 | | | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 236820 | 129538 | 366358 | | | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | 1.01 | 2.86 | | | | | |
| Number of Voting | Rights held in each class of secur | ities (IX) | | | | | | |
| Class eg: X | 236820 | 129538 | 366358 | | | | | |
| Class eg:y | | | | | | | | |
| Total | 236820 | 129538 | 366358 | | | | | |
| Total as a % of Total Voting rights | 1.85 | 1.01 | 2.86 | | | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | |
| No. Of Shares Underlying Outstanding | | | | | | | | |

| convertible | 1 | |] | | | |
|--|------------------------------------|--------|--------|--|--|--|
| securities and No. | | | | | | |
| Of Warrants (Xi) (a) | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 1.85 | 1.01 | 2.86 | | | |
| (VII)+(X) As a % of (A+B+C2) | | | | | | |
| Number of Locked | in shares (XII) | | | | | |
| No. (a) | 0 | 0 | 0 | | | |
| As a % of total Shares held (b) | 0 | 0 | 0 | | | |
| Number of equity shares held in dematerialized form (XIV) | 236820 | 129538 | 366358 | | | |
| Reason for not prov | viding PAN | | | | | |
| Reason for not providing PAN | | | | | | |
| Sub-categorization | of shares | | | | | |
| Shareholding (No. | Shareholding (No. of shares) under | | | | | |
| Sub-category (i) | 0 | 0 | 0 | | | |
| Sub-category (ii) | 0 | 0 | 0 | | | |
| Sub-category (iii) | 0 | 0 | 0 | | | |

| Searial No. | 1 | 2 | 3 | 4 | | |
|---|--------------------------------|-----------------------|------------------------|------------------------|-----------------------|--|
| Name of the Shareholders (I) | Dilip Madanlal Bhootra | Jaspreet Singh Joneja | Patel Pratik Sunilbhai | Sunil Madanlal Bhutada | Click here to go back | |
| PAN (II) | ACMPB9507F | BBHPJ7733G | BAIPP5712P | ACMPB9508L | Total | |
| No. of fully paid up equity shares held (IV) | 333333 | 131200 | 671104 | 231829 | 1367466 | |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 333333 | 131200 | 671104 | 231829 | 1367466 | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | 1.02 | 5.24 | 1.81 | 10.67 | |
| Number of Voting | Rights held in each class of s | ecurities (IX) | | | l | |
| Class eg: X | 333333 | 131200 | 671104 | 231829 | 1367466 | |
| Class eg:y | | | | | | |
| Total | 333333 | 131200 | 671104 | 231829 | 1367466 | |
| Total as a % of Total Voting rights | 2.6 | 1.02 | 5.24 | 1.81 | 10.67 | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding | | | | | | |

| convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | |
|---|------------------------------------|--------|--------|--------|---------|--|--|--|
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 2.6 | 1.02 | 5.24 | 1.81 | 10.67 | | | |
| Number of Locked | in shares (XII) | | | | | | | |
| No. (a) | 0 | 0 | 0 | 0 | 0 | | | |
| As a % of total Shares held (b) | 0 | 0 | 0 | 0 | 0 | | | |
| Number of equity shares held in dematerialized form (XIV) | 333333 | 131200 | 671104 | 231829 | 1367466 | | | |
| Reason for not prov | viding PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | | |
| Sub-categorization | Sub-categorization of shares | | | | | | | |
| Shareholding (No. | Shareholding (No. of shares) under | | | | | | | |
| Sub-category (i) | 0 | 0 | 0 | 0 | 0 | | | |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 | | | |
| Sub-category (iii) | 0 | 0 | 0 | 0 | 0 | | | |

| | Any Other (specify) | | | | | | | | |
|---|---------------------|--|--|--|----------|--------------------------|--|--|--|
| Searial No. | 1 | 2 | 3 | 4 | 5 | | | | |
| Category | LLP | LLP | LLP | LLP | HUF | | | | |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | | | | |
| Name of the Shareholders (I) | | Udyat Indian Ventures Llp | Helix Probuild Llp | Florintree Technologies LLP | | Click here to go back | | | |
| PAN (II) | | ADWFS0471N | AAKFH4330G | AAIFF5784A | | Total | | | |
| No. of the Shareholders (I) | 7 | 1 | 1 | 1 | 54 | 61 | | | |
| No. of fully paid up equity shares held (IV) | 3848912 | 1566729 | 260800 | 2000000 | 74134 | 3923046 | | | |
| No. Of Partly paid- up equity shares held (V) | | | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 3848912 | 1566729 | 260800 | 2000000 | 74134 | 3923046 | | | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 30.02 | 12.22 | 2.03 | 15.6 | 0.58 | 30.6 | | | |
| Number of Voting | Rights held | in each class of securities (IX) | | | | | | | |
| Class eg: X | 3848912 | 1566729 | 260800 | 2000000 | 74134 | 3923046 | | | |
| Class eg:y | | | | | | | | | |
| Total | 3848912 | 1566729 | 260800 | 2000000 | 74134 | 3923046 | | | |
| Total as a % of Total Voting rights | 30.02 | 12.22 | 2.03 | 15.6 | 0.58 | 30.6 | | | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | | | |

| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | | | |
|---|------------------------------|---------|--------|---------|-------|---------|--|--|--|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 30.02 | 12.22 | 2.03 | 15.6 | 0.58 | 30.6 | | | |
| Number of Locked | in shares (| XII) | | | | | | | |
| No. (a) | 2000000 | 0 | 0 | 2000000 | 0 | 2000000 | | | |
| As a % of total Shares held (b) | 51.96 | 0 | 0 | 100 | 0 | 50.98 | | | |
| Number of equity shares held in dematerialized form (XIV) | 1848912 | 1566729 | 260800 | 0 | 74134 | 1923046 | | | |
| Reason for not prov | viding PAN | | | | | | | | |
| Reason for not providing PAN | | | | | | | | | |
| Sub-categorization | Sub-categorization of shares | | | | | | | | |
| Shareholding (No. | of shares) ι | under | | | | | | | |
| Sub-category (i) | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 | 0 | | | |
| Sub-category (iii) | 0 | 0 | 0 | 0 | 0 | 0 | | | |

| | | | | | | | significant | beneficia | ıl owners | | | | | | |
|------------|--------------------|------------|-----------------------------------|-------------|---|------------------------------------|-------------|-----------------------------------|-------------|---|---------------------------------|---------------|--|---------------------|--|
| | Details of the SBO | | | Details of | f the registered ov | vner | | | | | ng/ exercise of mpany, wheth | | | | |
| | | | Passport | | NT -: 11: | | | Passport | | NT | Whethe | er by virt | ue of: | | |
| Sr. No. | Name | PAN | No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name | PAN | No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercis of signific influence |
| 1 | Manisha Gupta | AAZPL5005B | Nil | India | | Udyat Indian Ventures Llp | ADWFS0471N | Nil | Any other | NA | 15.43 | 15.43 | 15.43 | No | No |
| | | | | | | | | | | Total: | 15.43 | 15.43 | 15.43 | | |
| 2 | Harsh Gupta | ACDPG9369D | Nil | India | | Udyat Indian Ventures Llp | ADWFS0471N | Nil | Any other | NA | 15.43 | 15.43 | 15.43 | No | No |
| | | | | | | | | | · | Total: | 15.43 | 15.43 | 15.43 | | |