

To,
The Board of Directors,
SoftTech Engineers Limited,
The Pentagon Unit No. 5A Near Satara Road,
Telephone Exchange Shahu College Road,
Parvati, Pune - 411009.

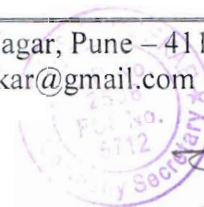
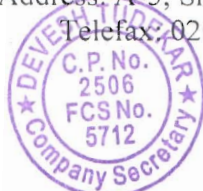
I have examined the Register of Members, Beneficiary details given by the depositories and other records/documents maintained by M/s. Link Intime India Private Limited, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai City - 400083 of **SoftTech Engineers Limited**, having Registered office at The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009 for issuing certificate, in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialised form. To the best of my knowledge and according to the information and explanations given to me and as shown by records examined by me, I hereby certify the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018 is as under:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

1.	For Quarter Ended Scrip code	31 st December, 2018 SOFTTECH
2.	ISIN	INE728Z01015
3.	Face Value	Rs. 10/- each.
4.	Name of the company	SOFTTECH ENGINEERS LIMITED
5.	Registered Office Address	The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009.
6.	Correspondence Address	The Pentagon Unit No. 5A Near Satara Road, Telephone Exchange Shahu College Road, Parvati, Pune - 411009.
7.	Telephone and Fax No(s)	Phone: +91 20 24217676 Fax: +91 20 24218747
8.	Email address & website	investors@softtech-engr.com www.softtech-engr.com

Address: A-5, Snehal Classique, Bhawkar Bhavan Lane, Shivaji Nagar, Pune – 411005
Telefax: 020 – 25537599, Mobile: 99232 02404 E-mail: tudekar@gmail.com



9.	Names of the Stock Exchanges where the Company's securities are listed	NSE (SME Platform viz. Emerge)					
			No. of Shares	% of total issued capital			
10.	Issued Capital		9,422,476	100.00			
11.	Listed Capital (Exchange-wise):(as per company's records)		9,422,476	100.00			
12.	Held in dematerialized form in CDSL		6,952,798	73.79			
13.	Held in dematerialized form in NSDL		1,319,670	14.00			
14.	Held in Physical Mode		1,150,008	12.21			
15.	Total No. of shares (12+13+14)		9,422,476	100.00			
16.	Reasons for difference, if any, between (10 and 11), (10 and 15), (11 and 15):	No Difference					
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below: Not Applicable.						
	Particulars* **	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
	-	-	-	-	-	-	-
	***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify).						
18.	Register of Members is updated (Yes/No) (If not, updated upto which date)	Yes					
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.					

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20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not applicable		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: Not applicable.			
	Total No. of demat requests	No. of requests	No. of shares	Reasons of delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21 days	Nil	Nil	Nil
22.	Name, Telephone and Fax No. Of the Compliance Officer of the Co.:	Aishwarya Patwardhan, Company Secretary and Compliance Officer Membership No: A54477 Phone: - +91 20 2421 7676/8747 Fax: +91 20 24218747 Email ID: aishwaryap@softtech-engr.com		
23.	Name, Address, Tel and Fax No. of the Auditor:	Devesh Tudekar Company Secretary A-5, Snehal Classique, Bhawkar Bhavan Lane, Shivaji Nagar, Pune – 411005 FCS No. 5712 C.P. No. –2506 Phone : 020 – 25537599 Mobile No: 9923202404 Email ID: tudekar@gmail.com		
24.	Appointment of common agency for share registry work	M/s Link Intime India Pvt. Ltd, C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai City 400083		

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DEVESH TUDEKAR

COMPANY SECRETARY

25.	Any other detail that the auditor may like to provide, (e.g. BIFR company, delisting from SE, company changed its name etc.):	Nil
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DATE: 16.01.2019

PLACE: PUNE



A handwritten signature in black ink, appearing to read "Dev Tudekar".

DEVESH TUDEKAR

COMPANY SECRETARY

FCS NO: 5712

CP NO: 2506

