

Date: January 29, 2024

To,

National Stock Exchange of India Limited “Exchange Plaza”, C-1, Block – G Bandra – Kurla Complex Bandra (East), Mumbai – 400051 Symbol: SOFTTECH	BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001 Scrip Code: 543470
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023.

Please find enclosed herewith Reconciliation of Share Capital Audit Report in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the Quarter ended December 31, 2023 received from Practicing Company Secretary.

We request you to take the report on your record.

Thanking You,

FOR SOFTTECH ENGINEERS LIMITED

SHALAKA
SATISH
KHANDELWAL

Digitally signed by SHALAKA SATISH KHANDELWAL
DN: cn=IN, st=Maharashtra,
2.5.4.20=09F22a746976b289e76b596af4c2c77a579869544f23
9207286924c81dfad8, postalCode=411041, street=FLAT NI
D 1 802 GANGA BHAGYODAY SHIVAGAD ROAD NEAR
WANDRABAI PETROL PUMP PUNE CITY,
pseudoym=33f28b1a309141b13ca4a8e878505,
serialNumber=d4004530b9b0b178c59b0ec2f9d073b1d9
c24f3ed3466d2085d646eb970, o=Personal, cn=SHALAKA
SATISH KHANDELWAL
Date: 2024.01.29 18:08:27 +05'30'

**SHALAKA KHANDELWAL
COMPANY SECRETARY**



SoftTech Engineers Limited

CMMi/3, ISO 9001: 2015

CIN: L30107PN1996PLC016718

Registered Office : SoftTech Towers, 1 Baner Rd, Opp. Royal Enfield Showroom, Baner, Pune, Maharashtra 411045

+91 20 67183711 enquiries@softtech-engr.com www.softtech-engr.com

To,
The Board of Directors,
SoftTech Engineers Limited,
SoftTech Towers, S NO 1/1A/7 8 15 16 17
Plot No. BCD 1- Baner,
Opp. Royal Enfield Showroom,
Baner Road, Pune 411045

We hereby certify that the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023 in accordance with regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the purpose of reconciliation of total issued Capital, listed Capital and capital held by depositories in dematerialized form as per data and information received from **M/s Link Intime India Private Limited**, Registrar and Transfer Agents, having registered office at C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai- 400 083 and branch office at 202, A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune 411001, of SoftTech Engineers Limited CIN:L30107PN1996PLC016718, having Registered office at SoftTech Towers, S NO 1/1A/7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune 411045.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018}

1	For Quarter Ended:	: December 31, 2023
2	ISIN	: INE728Z01015
	Scrip code	: 543470
	NSE symbol	: SOFTTECH
3	Face Value:	: Rs.10 each
4	Name of the company	: SoftTech Engineers Limited
5	Registered Office Address	: SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045.
6	Correspondence Address	: SoftTech Towers, S NO 1/1A/ 7 8 15 16 17, Plot No. BCD 1- Baner, Opp. Royal Enfield Showroom, Baner Road, Pune - 411045.
7	Telephone and Fax No	: Phone- (020) 67183711
8	Email address & website	: investors@softtech-engr.com : www.softtech-engr.com

Regd. Address: 4th Floor, S. No. 33/A, Vedwati Apartments, Bhamburda T.P,
Shivajinagar, Pune 411 005, Telefax: (020) 67634700
Email id : accounts@dtsmindia.com



- 9 Names of the Stock : 1. BSE Limited
Exchanges where the : 2. National Stock Exchange of India Limited
Company's securities are listed

10	Issued Capital:	Category	Equity	
		No. of shares	*1,28,19,140	
11	Listed Capital (Exchange-wise) (as per Company's records)	Name of the Stock Exchange	Listed Capital	% of Issued Capital
		1.BSE Limited	*1,01,56,020	79.23%
		2.National Stock Exchange of India Limited	*1,01,56,020	79.23%
12	Held in dematerialized form in CDSL		22,11,505	
13	Held in dematerialized form in NSDL		79,44,515	
14	Physical		*26,63,120	
15	Total No. of shares (12+13+14)		1,28,19,140	

16. Reasons for difference, if any, between (10 and 11)
- *1. The Company has allotted 26,63,120 equity shares at Rs.10/- each pursuant to conversion of 20,00,000 fully convertible warrants in the ratio of one (1) warrant into one (1) Equity share and 6,63,120 Unsecured Compulsorily Convertible Debentures in the ratio of one (1) Compulsorily Convertible Debentures into one (1) Equity Share on October 27, 2023.
2. The Company has received the in-principle approval from National Stock Exchange of India Limited on January 17, 2024 and the Company is awaiting in-principle approval from BSE Limited.
3. The said 26,63,120 equity shares allotted pursuant to conversion of convertible warrants and Unsecured Compulsorily Convertible Debentures are included in Sr. No. 14 (Physical)
- 17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars**	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify)	Whether intimated to	Whether intimated to NSDL	In-principle Approval



			names)	CDSL		al Pending from SE (Specify Names)
20,00,000 Fully convertible warrants	20,00,000	Not applied for Listing on both the Stock Exchanges. In-principle approval received from National Stock Exchange of India Limited and awaiting from BSE Limited	1. BSE Limited 2. National Stock Exchange of India Limited	No	No	BSE Limited
6,63,120 Unsecured Compulsorily Convertible Debentures	6,63,120	Not applied for Listing on both the Stock Exchanges. In-principle approval received from National Stock Exchange of India Limited and awaiting from BSE Limited	1. BSE Limited 2. National Stock Exchange of India Limited	No	No	BSE Limited
**Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital reduction						

- 18 Register of Members is : Yes updated (Yes/No)
(If not, updated up to which date)
- 19 Reference of previous : Not Applicable quarter with regards to excess dematerialized shares, if any.
- 20 Has the company resolved : Not Applicable the matter mentioned in



point no. 19 above in the current quarter? If not, reason why?

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending :Nil

Total no. of demat requests	No. of requests	No. of shares	Reasons of delay
confirmed after 21 days	Nil	Nil	NA
Pending for more than 21days	Nil	Nil	NA

- 22 Name, Telephone and Fax No. of the Compliance Officer of the Co. Ms. Shalaka Khandelwal
Company Secretary & Compliance Officer
Membership number: ACS- 62774
Email ID: shalaka.khandelwal@softtech-engr.com
Phone: (020) 67183711
- 23 Name, Address, Tel and Fax No. of the Auditor Mr. Sridhar Mudaliar
Partner of DTSM & Associates, Company Secretaries
FCS No. 6156; C.P. No. 2664
Address: 4th floor, Vedwati apartment, Near Agriculture College, Pune- 4 1 1005.
Email ID: cs1@dtsmindia.com
Phone: 9923202404
- 24 Appointment of common agency for share registry work, if yes (name and address) Link Intime India Pvt. Ltd
Register office address:
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West)
Mumbai- 400083

Pune office address:
202 A Wing, Second Floor, Akshay Complex, off Dhole Patil Road, Near Ganesh Mandir, Pune-411 001

Regn. No.: INR000004058
Website: www.linkintime.co.in
Email ID: pune@linkintime.co.in
Phone: (020) 26161629



25 Any other detail that the auditor may : Nil
like to provide, (e.g. BIFR company,
delisting from SE, company
changed its name etc)

For **DTSM & Associates**
Company Secretaries



Sridhar Mudaliar

Partner

FCS No. 6156

C.P. No. 2664

Place: Pune

Date: January 29, 2024

Peer Review No: 2496/2022

UDIN: E006156E003327201